QBO2024 UPDATES for QBO 4e

- EM8.4
- P8.4
- P8.5

EM8.4 Invoice and Time Tracking

Using tracked time, complete the following to create an Invoice for services provided to Bella, Carlos Xafra's pet Golden Retriever.

- 1
- Create Invoice with Tracked Time.
- a. Select (+) New icon > Invoice
- b. Select **Customer: Carlos Xafra: Bella.** (If a message appears: Could not fetch recommendation due to invalid ship to address, delete the Ship to Address.)
- c. Select Invoice Date: 01/29/2024
- d. From the Suggested Transaction drawer and the Billable time cards, select Add for all billable time cards. (If the drawer is not visible, select Manage > Suggestions > Suggested Transactions.) Select Save.
- e. What is the Balance Due on the Invoice?
- f. Select **Save** and leave the Invoice displayed
- View the Transaction Journal for the Invoice.
 - a. Select Manage > Actions > Transaction Journal
 - b. What are the Account and Amount Debited?
 - c. What are the Accounts and Amounts Credited?

P8.4 Invoice and Time Tracking

Using tracked time, complete the following to create an Invoice for services provided by Logan Hudson to William LLC.

- Create Invoice with Tracked Time.
 - a. Select (+) New icon > Invoice
 - b. Select Customer Project: William LLC Support & Maintenance. (If a message appears: Could not fetch recommendation due to invalid ship to address, delete the Ship to Address.)
 - c. Select Date: 01/14/2024
 - d. From the Suggested Transaction drawer and the Billable time cards, select Add for all billable time cards. (If the drawer is not visible, select Manage > Suggestions > Suggested Transactions.) Select Save.
 - e. What is the Balance Due on the Invoice?
 - f. Select **Save** and leave the Invoice displayed
- View the Transaction Journal for the Invoice.
 - a. Select Manage > Actions > Transaction Journal
 - b. What are the Account and Amount Debited?
 - c. What are the Accounts and Amounts Credited?

P8.5 Invoice and Time Tracking

Using tracked time, complete the following to create an Invoice for services provided by Logan Hudson to Odin Enterprises.



2

- Create Invoice with Tracked Time.
- a. Select (+) New icon > Invoice
- b. Select Customer Project: Odin Enterprises Cyber SWAT. (If a message appears: Could not fetch recommendation due to invalid ship to address, delete the Ship to Address.)
- c. Select Date: 01/29/2024
- d. From the Suggested Transaction drawer and the Billable time cards, select Add for all billable time cards. (If the drawer is not visible, select Manage > Suggestions > Suggested Transactions.) Select Save.
- e. What is the Balance Due on the Invoice?
- f. Select **Save** and leave the Invoice displayed

View the Transaction Journal for the Invoice.

- a. Select Manage > Actions > Transaction Journal
- b. What are the Account and Amount Debited?
- c. What are the Accounts and Amounts Credited?